United States Bankruptcy Court Southern District of Texas

ENTERED

January 18, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

§ In re: § Chapter 11 § § CORE SCIENTIFIC, INC., et al., Case No. 22-90341 (CML) § § (Jointly Administered) Debtors.¹

ORDER SUSTAINING DEBTORS' FIRST OMNIBUS CLAIMS OBJECTION TO CERTAIN (I) AMENDED CLAIMS; (II) EXACT DUPLICATIVE CLAIMS; (III) BENEFICIAL BONDHOLDER DUPLICATIVE CLAIMS; (IV) MULTIPLE DEBTOR CLAIMS; (V) WRONG DEBTOR CLAIMS; (VI) LATE FILED CLAIMS; (VII) INSUFFICIENT DOCUMENTATION CLAIMS; AND (VIII) EQUITY CLAIMS

Re: Docket No. 1699

Upon the Objection,² dated November 21, 2023, of Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") for entry of an order (i) disallowing the Amended Claims in their entirety, (ii) disallowing the Exact Duplicative Claims in their entirety, (iii) disallowing the Beneficial Bondholder Duplicative Claims in their entirety, (iv) disallowing the Multiple Debtor Claims in their entirety, (v) modifying the Wrong Debtor Claims in their entirety to be properly asserted against the correct Debtor entity as identified on Schedule 5; (vi) disallowing the Late Filed Claims in their entirety, (vii) disallowing the Insufficient Documentation Claims in their

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors' corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors' service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

All capitalized terms used, but not otherwise defined, herein shall have the meanings ascribed to such terms in the Objection.

entirety, (viii) disallowing the Equity Claims in their entirety, (ix) reclassifying the Reclassified Claims (Based on Priority) and modifying the Reclassified Claims to be properly asserted against the correct Debtor entity as identified on Schedule 9; and (x) granting related relief, all as more fully set forth in the Objection; and upon the Creighton Declaration; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Objection and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Objection; and the Court having held a hearing on the Objection; and all responses, if any, to the Objection having been withdrawn, resolved, adjourned, or overruled; and the Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor

IT IS HEREBY ORDERED THAT:

- 1. Each of the Amended Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Amended Claim on any and all applicable grounds.
- 2. Each of the Exact Duplicative Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Exact Duplicative Claim on any and all applicable grounds.

- 3. Each of the Beneficial Bondholder Duplicative Claims are disallowed in their entirety, and the Debtors reserve their rights to object to any of the Surviving Beneficial Bondholder Duplicative Claims on any and all applicable grounds.
- 4. Each of the Multiple Debtor Claims, as identified on <u>Schedule 4</u>, are disallowed in their entirety, and the Debtors reserve their rights to object to any Surviving Multiple Debtor Claim on any and all applicable grounds.
- 5. Each of the Wrong Debtor Claims are modified to be properly asserted against the Debtor entity as identified in <u>Schedule 5</u>, and the Debtors reserve their rights to object to any of the properly asserted Wrong Debtor Claims on any and all applicable grounds.
 - 6. Each of the Late Filed Claims are disallowed in their entirety.
- 7. Each of the Insufficient Documentation Claims are disallowed in their entirety.
 - 8. Each Equity Interest Claims are disallowed in their entirety.
- 9. Each of the Reclassified Claims (Based on Priority) are reclassified in their entirety or in part and asserted against the Debtor entity as identified in <u>Schedule 9</u>, and the Debtors reserve their rights to object to any of the reclassified Reclassified Claims (Based on Priority) on any and all applicable grounds.
- 10. Nothing in the Objection or this Order shall be construed to allow any Claim, and the right of the Debtors to object to any claims (filed or not) asserted against the Debtors is preserved.
- 11. Nothing herein shall constitute an admission or finding concerning the amount or validity of any of the Surviving Claims. The rights of the Debtors to object to the Surviving Claims, in whole or in part and on any basis, are fully preserved.

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- 12. Stretto is authorized and directed to update the claims register maintained in the chapter 11 cases to reflect the relief granted in this Order.
- 13. Each objection to a Claim asserted in the Objection, and any response thereto, shall constitute a separate contested matter under Bankruptcy Rule 9014. This Order shall be deemed a separate Order with respect to each Claim on Schedule 1 through Schedule 9. Any stay of this Order pending appeal by any claimant whose claims are subject to this Order shall only apply to the contested matter which involves such claimant and shall not stay the applicability or finality of this Order with respect to the other contested matters listed in.
- 14. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of any party's right to dispute any claim on any grounds; (iii) a promise or requirement to pay any claim; (iv) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection (v) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (vi) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.
- 15. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.
- 16. The Debtors and Stretto are authorized to take all steps necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Objection.

17. This Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: January 18, 2024

Christopher Lopez

United States Bankruptcy Judge

Amended Claims

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<u>Debtors First Omnibus Claims Objection</u> <u>Schedule 1 - Amended and Restated Claims</u>

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Brown Corporation	502	640	Secured	Core Scientific, Inc.	187,820		_	Amended and Restated Claims
Jonathan Barrett	409	448	General Unsecured	Core Scientific, Inc.			1,280,000	Amended and Restated Claims
Meridian Equipment Finance, LLC	23	150	Secured / General Unsecured	Core Scientific, Inc.	35,000		100,104	Amended and Restated Claims
North Star Leasing, A Division Of Peoples Bank	619	630	General Unsecured	Core Scientific, Inc.			957,815	Amended and Restated Claims
North Star Leasing, A Division Of Peoples Bank	99	630	General Unsecured	Core Scientific, Inc.			957,815	Amended and Restated Claims
Ricks Rental Equipment	37	485	General Unsecured	Core Scientific, Inc.	_	_	9,847	Amended and Restated Claims
Summit Electric Supply Company, Inc.	3	114	General Unsecured	Core Scientific, Inc.			1,153,154	Amended and Restated Claims
Texas Comptroller of Public Accounts on behalf of the State of Texas and Local Sales Tax Jurisdictions	620	641	Priority	Core Scientific Operating Company		1,110,339	-	Amended and Restated Claims

Exact Duplicative Claims

<u>Debtors First Omnibus Claims Objection</u> <u>Schedule 2 - Duplicate Claims</u>

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: General Unsecured	Reason for Disallowance
AAF International	329	493	General Unsecured	Core Scientific, Inc.	_		266,468	Duplicate Claim
Arch Specialty Insurance Company	445	484	General Unsecured	Core Scientific, Inc.	_	_	_	Duplicate Claim
Bitmain Technologies Georgia Limited	279	280	General Unsecured	Core Scientific, Inc.	_	_	_	Duplicate Claim
City of Denton, Texas d/b/a Denton Municipal Utilities [DME]	387	389	General Unsecured	Core Scientific, Inc.	_	_	_	Duplicate Claim
Coonrod Electric Co., LLC	47	276	Secured	Core Scientific Operating Company	1,547,802	-		Duplicate Claim
Gravity Oilfield Services, LLC	331	32	General Unsecured	Core Scientific, Inc.	_	-	13,440	Duplicate Claim
Graybar Electric Company, Inc.	171	186	Secured	Core Scientific, Inc.	1,993,110	-		Duplicate Claim
KLDiscovery Ontrack, LLC [KLDiscovery, LLC, LDiscovery, LLC, KLDiscovery Holdings, Inc.]	158	333	General Unsecured	Core Scientific, Inc.	_	_	193,517	Duplicate Claim
MK Marlow Company, LLC	91	514	Secured	Core Scientific Operating Company	1,598,601	_	_	Duplicate Claim
MK Marlow Company, LLC	84	91	Secured	Core Scientific Operating Company	1,598,601	_	_	Duplicate Claim
Quinn Emanuel Urquhart & Sullivan LLP	245	244	General Unsecured	Core Scientific, Inc.	_	_	246,328	Duplicate Claim
The City of Denton, Texas [City of Denton, a Texas Home-Rule Municipal Corporation; City of Denton, a Texas Municipal Corporation; City; Denton]	377	389	General Unsecured	Core Scientific, Inc.	_	-	-	Duplicate Claim
U.S. Bank National Association, as Note Agent and Collateral Agent for the April Secured Notes	379	526	General Unsecured	Core Scientific, Inc.	_	-	-	Duplicate Claim
U.S. Bank National Association, as Note Agent and Collateral Agent for the August Secured Notes	381	523	General Unsecured	Core Scientific, Inc.	_	_	_	Duplicate Claim
Wessely-Thompson Hardware, Inc.	356	343	Secured	Core Scientific Operating Company	468,207	_	_	Duplicate Claim

Beneficial Bondholder Duplicative Claims

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<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 3 - Beneficial Bondholder Claims</u>

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Andrew Rosen 2004 Succession Insurance Trust	302	523	General Unsecured	Core Scientific, Inc.	-	-	294,190	Beneficial Bondholder Claim
Barkley Investments LLC	104	523	General Unsecured	Core Scientific, Inc.	=		2,000,000	Beneficial Bondholder Claim
Better Downtown Miami LLC	190	523	General Unsecured	Core Scientific, Inc.		ı	400,000	Beneficial Bondholder Claim
Cannon Investments LLC	296	523	General Unsecured	Core Scientific, Inc.	-	-	294,190	Beneficial Bondholder Claim
Crescent Bay Advisers	476	526	General Unsecured	Core Scientific, Inc.	-	-	1,106,833	Beneficial Bondholder Claim
Ferro Investments Ltd	145	523	General Unsecured	Core Scientific, Inc.	=		1,500,000	Beneficial Bondholder Claim
FGK Investments Ltd	146	523	General Unsecured	Core Scientific, Inc.	=		500,000	Beneficial Bondholder Claim
FTF Diversified Holdings, LP	200	523	General Unsecured	Core Scientific, Inc.	Т	П	2,000,000	Beneficial Bondholder Claim
John Badger Quinn	323	523	General Unsecured	Core Scientific, Inc.	Т	П	504,676	Beneficial Bondholder Claim
Milos Core LLC	234	523	General Unsecured	Core Scientific, Inc.	-	-	1,054,773	Beneficial Bondholder Claim
Neso Investment Group Ltd	147	523	General Unsecured	Core Scientific, Inc.	=		500,000	Beneficial Bondholder Claim

Multiple Debtor Claims

<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 4 - Multiple Debtors</u>

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Convergint Technologies LLC	483	479	General Unsecured	Core Scientific, Inc.	-	=	_	477,851	Redundant Claim
Coonrod Electric Co, LLC	275	193	Secured	Core Scientific, Inc.	4,083,704	_	_	_	Redundant Claim
Coonrod Electric Co, LLC	274	194	Secured	Core Scientific, Inc.	677,994	_	_	_	Redundant Claim
Coonrod Electric Co, LLC	273	276	Secured	Core Scientific, Inc.	1,547,802	=	_	=	Redundant Claim
Coonrod Electric Co., LLC	46	193	Secured	Core Scientific, Inc.	4,083,704	=	_	=	Redundant Claim
Coonrod Electric Co., LLC	45	194	Secured	Core Scientific, Inc.	677,994	=	_	=	Redundant Claim
Coonrod Electric Co., LLC	44	47	Secured	Core Scientific, Inc.	1,547,802	_	_	_	Redundant Claim
CRG Financial LLC (As Assignee of KLDiscovery Ontrack LLC)	498	333	Administrative / General Unsecured	Core Scientific, Inc.	-	4,635	=	188,881	Redundant Claim
CRG Financial LLC (As Assignee of Ricks Rental Equipment)	488	485	Administrative / General Unsecured	Core Scientific, Inc.	_	1,105	-	8,742	Redundant Claim
Gaylor Electric, Inc d/b/a Gaylor, Inc	378	374	Secured / General Unsecured	Core Scientific, Inc.	5,245,602	_	_	3,104,634	Redundant Claim
Jarvis Hollingsworth	584	507	General Unsecured	Starboard Capital LLC	_	_	_	_	Redundant Claim
Jarvis Hollingsworth	581	507	General Unsecured American Property Acquisition, LLC -		_	_	_	Redundant Claim	
Jarvis Hollingsworth	579	507	General Unsecured	Core Scientific Mining LLC	-	-	_	-	Redundant Claim
Jarvis Hollingsworth	576	507	General Unsecured	Radar Relay, Inc.	-	-	_	-	Redundant Claim
Jarvis Hollingsworth	573	507	General Unsecured	Core Scientific Operating Company	_	_	_	_	Redundant Claim
Jarvis Hollingsworth	566	507	General Unsecured	RADAR, LLC	_	_	_	_	Redundant Claim
Jarvis Hollingsworth	563	507	General Unsecured	American Property Acquisitions I, LLC	_	_	_	_	Redundant Claim
Jarvis Hollingsworth	560	507	General Unsecured	American Property Acquisitions VII, LLC	_	_	_	_	Redundant Claim
Jarvis Hollingsworth	558	507	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	_	_	_	_	Redundant Claim
Jarvis Hollingsworth	516	507	General Unsecured	Core Scientific Acquired Mining LLC	_	_	_	_	Redundant Claim
Jonathan Barrett	456	448	General Unsecured	Core Scientific Operating Company	_		_	934,111	Redundant Claim
Jonathan Barrett	410	409	General Unsecured	Core Scientific Operating Company	_	_	_	1,280,000	Redundant Claim
Kneeland Youngblood	583	406	General Unsecured	Starboard Capital LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	557	406	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	551	406	General Unsecured	American Property Acquisitions VII, LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	546	406	General Unsecured	RADAR, LLC	_		_		Redundant Claim
Kneeland Youngblood	545	406	General Unsecured	American Property Acquisitions VII, LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	544	406	General Unsecured	American Property Acquisitions I, LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	539	406	General Unsecured	American Property Acquisition, LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	535	406	General Unsecured	Core Scientific Mining LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	531	406	General Unsecured	Radar Relay, Inc.	_	_	_	_	Redundant Claim
Kneeland Youngblood	528	406	General Unsecured	Core Scientific Acquired Mining LLC	_	_	_	_	Redundant Claim
Kneeland Youngblood	522	406	General Unsecured	Core Scientific Operating Company	_	_	_	_	Redundant Claim
M. Arthur Gensler Jr. & Associates, Inc. a.k.a. Gensler	487	486	General Unsecured	Core Scientific, Inc.	_	_	_	104,110	Redundant Claim
Michael Bros	585	511	General Unsecured	Starboard Capital LLC	_	_	_	_	Redundant Claim
Michael Bros	578	511	General Unsecured	Core Scientific Mining LLC	_	_	_	_	Redundant Claim
Michael Bros	577	511	General Unsecured	Radar Relay, Inc.	_	_	_		Redundant Claim
Michael Bros	567	511	General Unsecured	RADAR, LLC	_	_	_	_	Redundant Claim
Michael Bros	564	511	General Unsecured	American Property Acquisitions I, LLC	_	_	_	_	Redundant Claim
Michael Bros	561	511	General Unsecured	American Property Acquisitions VII, LLC	_	_	_	_	Redundant Claim
Michael Bros	559	511	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	_		_		Redundant Claim
Michael Bros	517	511	General Unsecured	Core Scientific Acquired Mining LLC	_	_	_	_	Redundant Claim
MK Marlow Company, LLC	85	91	Secured	Core Scientific, Inc.	1,598,601	_	_		Redundant Claim
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	262	372	General Unsecured	Core Scientific, Inc.	_	_	_	10,140,424	Redundant Claim
Neal Goldman	554	512	General Unsecured	American Property Acquisitions I, LLC	_	_		-,,	Redundant Claim
Neal Goldman	550	512	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	_	_	_		Redundant Claim
Neal Goldman	549	512	General Unsecured	American Property Acquisitions VII, LLC	_	_			Redundant Claim
Neal Goldman	548	512	General Unsecured	Starboard Capital LLC	_	_			Redundant Claim
Neal Goldman	543	512	General Unsecured	RADAR, LLC	_	_			Redundant Claim
Neal Goldman	542	512	General Unsecured	American Property Acquisition, LLC	_	_			Redundant Claim
Neal Goldman	540	512	General Unsecured	Core Scientific Mining LLC	_	_			Redundant Claim
Neal Goldman	533	512	General Unsecured	Radar Relay, Inc.					Redundant Claim

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<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 4 - Multiple Debtors</u>

Name of Claimant	Claim Number to be Disallowed	Surviving Claim	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Neal Goldman	524	512	General Unsecured	Core Scientific Operating Company	_	_	-	-	Redundant Claim
Neal Goldman	513	512	General Unsecured	Core Scientific Acquired Mining LLC	_	_	-	Ī	Redundant Claim
Russell Cann	586	515	General Unsecured	Starboard Capital LLC	-	=	-		Redundant Claim
Russell Cann	582	515	General Unsecured	American Property Acquisition, LLC	-	=	-		Redundant Claim
Russell Cann	580	515	General Unsecured	Core Scientific Mining LLC	_	_	-	-	Redundant Claim
Russell Cann	575	515	General Unsecured	Radar Relay, Inc.	_	_	-	-	Redundant Claim
Russell Cann	574	515	General Unsecured	Core Scientific Operating Company	-	_	-	-	Redundant Claim
Russell Cann	568	515	General Unsecured	RADAR, LLC	_	_	-	-	Redundant Claim
Russell Cann	565	515	General Unsecured	American Property Acquisitions I, LLC	_	_	-	-	Redundant Claim
Russell Cann	562	515	General Unsecured	American Property Acquisitions VII, LLC	_	_	-	-	Redundant Claim
Russell Cann	518	515	General Unsecured	Core Scientific Acquired Mining LLC	-	_	-	-	Redundant Claim
Tenaska Power Services Co.	521	552	General Unsecured	Core Scientific, Inc.	-	_	-	200,000	Redundant Claim
Todd DuChene	569	509	General Unsecured	Core Scientific Operating Company	_	_	-	-	Redundant Claim
Todd DuChene	520	509	General Unsecured	Core Scientific Acquired Mining LLC	_	_	-	-	Redundant Claim
Todd M. DuChene	547	509	General Unsecured	Core Scientific Specialty Mining (Oklahoma) LLC	_	_	-	-	Redundant Claim
Todd M. DuChene	537	509	General Unsecured	American Property Acquisitions VII, LLC	_	_	-	-	Redundant Claim
Todd M. DuChene	534	509	General Unsecured	American Property Acquisitions I, LLC	_	_	-	_	Redundant Claim
Todd M. DuChene	532	509	General Unsecured	RADAR, LLC	_	_	-	Ī	Redundant Claim
Todd M. DuChene	530	509	General Unsecured	Starboard Capital LLC	-	=	-		Redundant Claim
Todd M. DuChene	529	509	General Unsecured	American Property Acquisition, LLC	-	_	-	-	Redundant Claim
Todd M. DuChene	527	509	General Unsecured	Core Scientific Mining LLC	_	_	-	-	Redundant Claim
Todd M. DuChene	525	509	General Unsecured	Radar Relay, Inc.	_	_	_	-	Redundant Claim
Todd M. DuChene	519	509	General Unsecured	Core Scientific Acquired Mining LLC	-	_	-	-	Redundant Claim
Trinity Mining Group, Inc.	405	411	General Unsecured	Core Scientific Operating Company	_	_		235,000	Redundant Claim
Wessely-Thompson Hardware, Inc.	341	343	Secured	Core Scientific, Inc.	468,207	_	_	_	Redundant Claim

Wrong Debtor Claims

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In re Core Scientific Inc., et al. Case No. 22-90341 (CML)

<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 5 - Wrong Debtor Claims</u>

V 4014					Asserted Claim Amount:	Asserted Claim Amount:	Asserted Claim Amount:	Proposed Claim Amount:	D 4 D 1
Name of Claimant	Claim Number	Asserted Claim Priority	Asserted Debtor	Proposed Debtor	Secured	<u>Priority</u>	General Unsecured	General Unsecured	Reason for Disallowance
A to Z Pest Control & Services	38	Priority	Core Scientific, Inc.	Core Scientific Operating Company	-	3,530		3,530	Wrong Debtor
AAF International	493	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	266,468	266,468	Wrong Debtor
American Paper & Twine Co	33	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	4,779	4,779	Wrong Debtor
Averitt Express	16	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	15,057	15,057	Wrong Debtor
BitAlpha, Inc. [Bitwave]	631	General Unsecured	Core Scientific, Inc.	Radar Relay, Inc.	-	-	8,750	8,750	Wrong Debtor
Brown Corporation	640	Secured	Core Scientific, Inc.	American Property Acquisition, LLC	187,820	-	_	-	Wrong Debtor
C.H. Robinson Worldwide, Inc.	113	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	398	398	Wrong Debtor
Carey Olsen Cayman Limited [CO Services Cayman Limited]	58	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	32,638	32,638	Wrong Debtor
Cherokee Rental, Inc.	35	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	722	722	Wrong Debtor
ComNet Communications LLC	139	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	247,937	247,937	Wrong Debtor
Consilio LLC	228	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	163,627	163,627	Wrong Debtor
Cooley LLP	40	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	2,916,769	2,916,769	Wrong Debtor
Duke Energy Carolinas, LLC	27	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	3,727,342	3,727,342	Wrong Debtor
Eaton Corporation	332	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	32,680	32,680	Wrong Debtor
Felker Construction Company Inc	264	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	11,933	11,933	Wrong Debtor
Fishman Stewart PLLC	266	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	35,200	35,200	Wrong Debtor
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	14	Secured / General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	4,565	-	8,103	12,668	Wrong Debtor
Greyline Partners, LLC [IQ-EQ]	25	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	_	_	6.000	6.000	Wrong Debtor
LML Services, LLC dba FlowTx	29	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	_	-	1,263,811	1,263,811	Wrong Debtor
Logix Fiber Networks	20	General Unsecured	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	-	-	2,984	2,984	Wrong Debtor
Lone Star Corporation	24	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	_	_	2,158	2.158	Wrong Debtor
M & S Patterson, Inc	10	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	4,610	4.610	Wrong Debtor
Marnoy Interests, Ltd d/b/a OP	419	Administrative	Core Scientific, Inc.	Core Scientific Operating Company	-	-	_	97,274	Wrong Debtor
McDermott Will & Emery LLP	66	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	54,834	54,834	Wrong Debtor
Microsoft Corporation	339	Priority / General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	_	817	882	1,699	Wrong Debtor
Morgan, Lewis & Bockius LLP	599	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	=	35,580	35,580	Wrong Debtor
Moss Adams LLP	28	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	669,689	669,689	Wrong Debtor
Murphy & Grantland, P.A.	17	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	480	480	Wrong Debtor
Northern States Power Minnesota dba Xcel Energy	6	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	1,177	1,177	Wrong Debtor
Novo Construction, Inc.	209	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	259,981	259,981	Wrong Debtor
ORGDEV Limited	95	Priority	Core Scientific, Inc.	Radar Relay, Inc.	-	10,000		10,000	Wrong Debtor
Truckload Connections	15	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	-	14,873	14,873	Wrong Debtor

Late Filed Claims

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 $\underline{\hbox{Debtors Second Omnibus Claims Objection}}$

Schedule 6 - Late Filed Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance	Date Filed
Dobson Fiber	635	General Unsecured	Core Scientific Operating Company	_	7,054	Late Filed Claims	8/24/2023
Oregon Department of Revenue	638	Priority	Core Scientific, Inc.	21,935	=	Late Filed Claims	8/31/2023
Oregon Department of Revenue	637	Priority / General Unsecured	Core Scientific, Inc.	7,651	253	Late Filed Claims	8/31/2023

Insufficient Documentation Claims

<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 7 - Insufficient Documentation Claims</u>

Name of Claimant	Claim Number	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount:	Asserted Claim Amount:	Reason for Disallowance
Name or Claimant	to be Disallowed	Asserted Claim Priority	Asserted Debtor	Amount: Administrative	General Unsecured	Reason for Disallowance
Charles Aram	83	General Unsecured	Core Scientific Operating Company	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
George and Linda Rohlinger	116	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
James Pitcher	259	General Unsecured	Core Scientific, Inc.	-	35	Claim asserts that the claim is based on "Money Loaned," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Culd inclaim to could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Jerry L Wender	316	General Unsecured	Core Scientific Mining LLC	-	4,676	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
JUDSON CLEMENTS	93	General Unsecured	Core Scientific, Inc.	-	100,000	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Kevin Young	98	General Unsecured	Core Scientific, Inc.	-	9,002	Claim asserts that the claim is based on "Services Performed," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Moms Hidden Treasure	92	General Unsecured	Core Scientific, Inc.	-	100,000	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
nazeer sulaiman	416	Administrative	Core Scientific, Inc.	2,800	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Sandra Hudson	112	General Unsecured	Core Scientific Mining LLC	-	-	Claim asserts that the claim is based on "Did not meet standards," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.

<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 7 - Insufficient Documentation Claims</u>

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Administrative	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Sarabjeet Singh	598	General Unsecured	Core Scientific, Inc.	_	-	Claim asserts that the claim is based on "Credit Card," but does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
SCOTT WINDHAM	289	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Sean Stenger	182	General Unsecured	Core Scientific, Inc.	-	129	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Shakirudeen Bello	51	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Steve De Albuquerque	607	General Unsecured	Core Scientific, Inc.	_	7,500	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Accordingly, the claim should be disallowed.
Steve De Albuquerque	606	Secured / General Unsecured	Core Scientific, Inc.	-	100,000	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Accordingly, the claim should be disallowed.
Suzanna P Azoulay	236	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Velma Joy Drayton	399	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.
Vince TeRonde	270	General Unsecured	Core Scientific, Inc.	-	-	Claim does not assert what the claim is based on, and does not attach any supporting documentation to substantiate the amount or existence of the claim. Additionally, Debtors' books and records do not reflect any amount owing to claimant. Claimant could not be reached via email and/or phone number listed in the claim. Accordingly, the claim should be disallowed.

Equity Claims

<u>Debtors First Omnibus Claims Objection</u> <u>Schedule 8 - Equity Interest Claims</u>

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Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Aaron Baker	609	General Unsecured	Core Scientific, Inc.	_	_			Equity Claim
Aaron Brotherston	337	General Unsecured	Core Scientific, Inc.	_	_	_	334,300	Equity Claim
Abdul B. Khan	88	General Unsecured	Core Scientific, Inc.	_	_	_	1,000	Equity Claim
Aibek Kochorbaev	159	General Unsecured	Core Scientific, Inc.	_	_		2,777	Equity Claim
AILEEN BRODSKY	231	General Unsecured	Core Scientific, Inc.	_			5,000	Equity Claim
Alexandra Varšová	71	General Unsecured	Core Scientific, Inc.	_	_	_	808	Equity Claim
Alicia P Thompson	185	General Unsecured	Core Scientific Mining LLC	_	_	_	1,541	Equity Claim
Alissa Humphries	256	General Unsecured	Core Scientific, Inc.	_			12,448	Equity Claim
Alissa Humphries	252	General Unsecured	Core Scientific, Inc.	_			5,814	Equity Claim
Anders Jonasson	67	General Unsecured	Core Scientific, Inc.	_	_	_	1,070	Equity Claim
Andrea Grossman IRA	232	General Unsecured	Core Scientific, Inc.	_	_	_	9,395	Equity Claim
Andrew Immerman	611	General Unsecured	Core Scientific, Inc.	_				Equity Claim
Anthony Ginesi TTEE	127	General Unsecured	Core Scientific, Inc.	_			1,797	Equity Claim
Antonio Barone	50	General Unsecured	Core Scientific, Inc.	_	_	_	157	Equity Claim
AP XPDI Sponsor Holdings LLC	251	General Unsecured	Core Scientific, Inc.	_	_	_		Equity Claim
BAE Enterprise LLC	420	General Unsecured	Core Scientific, Inc.	_			72,778	Equity Claim
Baird Trust Company TTEE FBO Judy J Jacobs IRA	390	General Unsecured	Core Scientific, Inc.	_	_	_	15,251	Equity Claim
Ben Mensah	162	General Unsecured	Core Scientific, Inc.	-	-	-		Equity Claim
Benjamin J. Cousins MD PA	89	Priority	Core Scientific, Inc.	-	-	30,349	-	Equity Claim
Bernard & Judith A Kristal Trust	170	General Unsecured	Core Scientific, Inc.	_			1,532	Equity Claim
Bespoke Capital Partners LLC	164	General Unsecured	Core Scientific, Inc.	_	-	-	-	Equity Claim
Betty A. Sanders	101	General Unsecured	Core Scientific, Inc.	_			1,040	Equity Claim
Bitrocket, LLC	426	General Unsecured	Core Scientific, Inc.	_	-	-	5,673,244	Equity Claim
BKRK Investments Ltd	107	General Unsecured	Core Scientific, Inc.	_	_	_	_	Equity Claim
Bradley Chase	61	General Unsecured	Core Scientific, Inc.	_	-	-	276	Equity Claim
Brandon Pettersen	60	Administrative	Core Scientific, Inc.	_	1,082	-	-	Equity Claim
Brent V Peterson	64	Administrative	Core Scientific, Inc.	-	1,000	-	-	Equity Claim
Brett C Riley Trust	312	General Unsecured	Core Scientific, Inc.	-	_	-	-	Equity Claim
Brian Cashin	123	General Unsecured	Core Scientific, Inc.	-	-	-	1,159	Equity Claim
Brian Milleman	301	General Unsecured	Core Scientific, Inc.	-	-	-	68,100	Equity Claim
Bung Joo Choi	536	General Unsecured	Core Scientific, Inc.	_	_	_	70,000	Equity Claim
C&A Deferred Sales Trust	603	General Unsecured	Core Scientific, Inc.	_	_	_		Equity Claim
Caroline Ann Flohr Brooks Living	202	General Unsecured	Core Scientific, Inc.	_	_	_	2,400	Equity Claim
Caroline June Gesell	218	General Unsecured	Core Scientific Mining LLC	_	_	-	1,700	Equity Claim
Casey Craig	261	General Unsecured	Core Scientific, Inc.	_	_	-	16,000	Equity Claim
Casey Hines	400	General Unsecured	Core Scientific, Inc.	-	-	-	250	Equity Claim
Casey J Craig	285	General Unsecured	Core Scientific, Inc.	_	_	-	16,000	Equity Claim
Charles Waserstein	291	General Unsecured	Core Scientific, Inc.	-	-	-	0	Equity Claim
Charles Waserstein	290	General Unsecured	Core Scientific, Inc.	-	-	-	9	Equity Claim
Christopher Harrison Living Tr., Christopher Harrison, ttee	418	General Unsecured	Core Scientific, Inc.	-	-	-	530,000	Equity Claim
Christopher Thornton	407	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Ciaran O Brien	181	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Colleen Sullivan	287	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Corey Dahlquist	350	General Unsecured	Core Scientific, Inc.	-	_	-	-	Equity Claim
Cornelis Middlekoop	626	General Unsecured	Core Scientific, Inc.	_	-	-	5,556	Equity Claim
CRAIG S KINARD	208	General Unsecured	Core Scientific, Inc.	_	-	-	49,394	Equity Claim
Creighton Bassett Roth IRA, Interactive Brokers LLC Custodian	230	General Unsecured	Core Scientific, Inc.	-			11,200	Equity Claim
Cristina Aliperti	325	General Unsecured	Core Scientific, Inc.				3,993	Equity Claim
Dan Banerje	213	General Unsecured	Core Scientific Mining LLC		-	-	2,500	Equity Claim
Darren Crosbie	639	General Unsecured	Core Scientific, Inc.				100,000	Equity Claim
David Bricken	335	General Unsecured	Core Scientific, Inc.				20,000	Equity Claim
David G. Sysum	593	Priority	Core Scientific Mining LLC			5,519		Equity Claim
David M. Young	126	General Unsecured	Core Scientific, Inc.				20,949	Equity Claim
David P. Mooney	396	General Unsecured	Core Scientific, Inc.			-	73	Equity Claim
DEBORAH L GRISANTI	489	General Unsecured	Core Scientific, Inc.				1,123	Equity Claim
Dennis Powers	196	General Unsecured	Core Scientific, Inc.				24,510	Equity Claim
Dharmen G. Patel	243	General Unsecured	Core Scientific, Inc.			-	6,904	Equity Claim
Diane E Farina & Patrick J Farina	348	General Unsecured	Core Scientific, Inc.			_	1,333	Equity Claim
Dolores Helen Keyser	286	General Unsecured	Core Scientific, Inc.				2,083	Equity Claim
DONALD GLENN ELZEY	207	General Unsecured	Core Scientific, Inc.				4,965	Equity Claim
Douglas Naiman	237	General Unsecured	Core Scientific, Inc.				1,089	Equity Claim
Douglas S Garban	131	General Unsecured	Core Scientific, Inc.			_	35,742	Equity Claim
Drew Nelson	49	General Unsecured	Core Scientific, Inc.				2,500	Equity Claim

Debtors First Omnibus Claims Objection Schedule 8 - Equity Interest Claims

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Administrative	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Edmond Vartughian	338	General Unsecured	Core Scientific, Inc.	_		_	494,954	Equity Claim
Elizabeth Chabora	216	General Unsecured	Core Scientific, Inc.	-	_	_	1,029	Equity Claim
Elizabeth Jones	140	General Unsecured	Core Scientific, Inc.	-	_	-	153	Equity Claim
Elizabeth Silbergleid	79	General Unsecured	Core Scientific, Inc.	-	_	_	49	Equity Claim
Eloah Fisher	72	General Unsecured	Core Scientific, Inc.	-	_	_	15,098	Equity Claim
Fernando Maldonado	138	General Unsecured	Core Scientific, Inc.	-	_	-	1,359	Equity Claim
Francis Turczyn	128	General Unsecured	Core Scientific, Inc.	-	-	-	26,242	Equity Claim
Frank Polaro	306	General Unsecured	Core Scientific, Inc.	_		_	549,031	Equity Claim
Gareth Moody	284	General Unsecured	Core Scientific, Inc.	-	-	-	1,000	Equity Claim
Gary & Kelsey Patterson [Kelsey Patterson]	313	General Unsecured	Core Scientific, Inc.	-	-	-	200,000	Equity Claim
Gary Swingle	151	General Unsecured	Core Scientific, Inc.	-	-	-	274	Equity Claim
Genuine Financial Services Inc	588	General Unsecured	Core Scientific, Inc.	_		_	591	Equity Claim
George Drake	206	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Gerard Brennan	222	General Unsecured	Core Scientific, Inc.	-	-	-	6,939	Equity Claim
Gerhard Dinhof	80	General Unsecured	Core Scientific, Inc.	-	-	-	2,000	Equity Claim
Glen Howard	121	General Unsecured	Core Scientific, Inc.	-	-	_	10,000	Equity Claim
Gregg Fergus	220	General Unsecured	Core Scientific, Inc.	-	-	-	6,375	Equity Claim
Guy Gecht	299	General Unsecured	Core Scientific, Inc.	-	-	_	96,342	Equity Claim
Harold G. Morris & Lana K Morris JT WROS TOD	130	General Unsecured	Core Scientific Operating Company	-	-	-	39,085	Equity Claim
Harold King	352	General Unsecured	Core Scientific, Inc.				8,671	Equity Claim
Harold King	204	Secured / Priority / General Unsecured	Core Scientific, Inc.	12,164	-	12,164	12,164	Equity Claim
Hector Romero	183	General Unsecured	Core Scientific Mining LLC	_	_	_	-	Equity Claim
Helen Mackinnon	115	General Unsecured	Core Scientific, Inc.	-	_	_	29,973	Equity Claim
HOB21, LLC	491	General Unsecured	Core Scientific, Inc.	-	_	_	-	Equity Claim
Howard Roberts	169	General Unsecured	Core Scientific, Inc.	-	_	_	1,275	Equity Claim
Huairuo Zhang	308	General Unsecured	Core Scientific, Inc.	-	_	_	597	Equity Claim
Humphries Family 2005 Rev Trust, Richard K. Humphries III, TTEE Alissa Humphries, TTEE	255	General Unsecured	Core Scientific, Inc.	-	=	=	53,943	Equity Claim
Indie Pop LLC	615	General Unsecured	Core Scientific, Inc.				100,000	Equity Claim
IRA FBO Kathleen Delate	346	General Unsecured	Core Scientific, Inc.				3,225	Equity Claim
IRA FBO Lauren Carmel	616	General Unsecured	Core Scientific, Inc.	_	_		110,142	Equity Claim
IRA FBO RICHARD R BALLENTINE	94	General Unsecured	Core Scientific, Inc.	_	_		5,127	Equity Claim
IRA FBO Robert W Bloxham	355	General Unsecured	Core Scientific, Inc.	_	_		3,849	Equity Claim
Jack H Althausen	133	General Unsecured	Core Scientific, Inc.		_		21	Equity Claim
Jake Eaton	156	General Unsecured	Core Scientific, Inc.		_		199,972	Equity Claim
Jamal Yaghini	315	Priority	Core Scientific, Inc.	_	_	1,820	_	Equity Claim
Jan Haas	225	General Unsecured	Core Scientific, Inc.		_		245,368	Equity Claim
Janes H & Rhonda Fuller	69	General Unsecured	Core Scientific, Inc.	_	_	_	8,487	Equity Claim
Janice L. Kelly	132	General Unsecured	Core Scientific, Inc.	_	_	_	1,000,001	Equity Claim
Jason Walters + Nicole Walters [Jason Walters & Nicole Walters JTWROS]	317	General Unsecured	Core Scientific, Inc.	-	=	=	190,295	Equity Claim
Jeffrey O'Rear	482	General Unsecured	Core Scientific, Inc.				47,537	Equity Claim
Jeffrey Paoletti	221	General Unsecured	Core Scientific, Inc.	_	_		1.001	Equity Claim
Jennifer Duffy	219	General Unsecured	Core Scientific, Inc.				10,939	Equity Claim
Jeremy Schiffman	612	General Unsecured	Core Scientific, Inc.				10,737	Equity Claim
Jerry L Wender IRA	589	General Unsecured	Core Scientific, Inc.	_	_		4,676	Equity Claim
Jesse Agirre	97	General Unsecured	Core Scientific, Inc.				974	Equity Claim
Joey Lamielle	246	General Unsecured	Core Scientific, Inc.		_		16,000	Equity Claim
JOHN B QUINN	322	General Unsecured	Core Scientific, Inc.				10,000	Equity Claim
John B. Quinn	324	General Unsecured	Core Scientific, Inc.		_	_	658,458	Equity Claim
John Badger Quinn	321	General Unsecured	Core Scientific, Inc.				100,000	Equity Claim
John C. Rice	300	General Unsecured	Core Scientific, Inc.		_		150,000	Equity Claim
John F Spence	385	General Unsecured	Core Scientific, Inc.				150,000	Equity Claim
John O'Neill	480	General Unsecured	Core Scientific, Inc.			_		Equity Claim
John O'Neill	353	General Unsecured	Core Scientific, Inc.					Equity Claim
John Scott Black	143	General Unsecured	Core Scientific, Inc.		_		212,608	Equity Claim
John Spence	427	General Unsecured	Core Scientific, Inc.		_		2.2,000	Equity Claim
Joseph Daniels	63	Administrative	Core Scientific, Inc.		82	_		Equity Claim
Joshua Adler	73	General Unsecured	Core Scientific, Inc.		- 02	_	4,450	Equity Claim
Joyce K Jennings	124	General Unsecured	Core Scientific, Inc.				1.023	Equity Claim
Justin Kalb Trustee of the Justin B. Kalb Trust	492	General Unsecured	Core Scientific, Inc.				6,502,800	Equity Claim
Kareem Rofoo	157	General Unsecured	Core Scientific, Inc.				4,604	Equity Claim
Kary Schulte	429	General Unsecured	Core Scientific, Inc.				7,004	Equity Claim
,		Jeneral Discouled	core perentine, inc.					Lyun, Ciaini

Debtors First Omnibus Claims Objection Schedule 8 - Equity Interest Claims

					Asserted Claim		Asserted Claim		
Name of Claimant	Claim Number to be	Asserted Claim	Asserted Debtor	Asserted Claim	Amount:	Asserted Claim	Amount: General	Reason for Disallowance	
	<u>Disallowed</u>	<u>Priority</u>		Amount: Secured	Administrative	Amount: Priority	Unsecured		
Kathleen Delate	354	General Unsecured	Core Scientific, Inc.	_	_	-	3,875	Equity Claim	
Kathleen Delate	345	General Unsecured	Core Scientific, Inc.	-	=		3,876	Equity Claim	
Kelly Jans	142	General Unsecured	Core Scientific, Inc.	-	-	_	2,623	Equity Claim	
KEN LINK	293	General Unsecured	Core Scientific, Inc.	-	=		74,995	Equity Claim	
Kevin B Kroeger Trust	238	General Unsecured	Core Scientific, Inc.	-	=		18,750	Equity Claim	
Kevin Earl Coker	76	General Unsecured	Core Scientific, Inc.	-	=		11,584	Equity Claim	
Kevin Lennon Thomas	87	General Unsecured	Core Scientific, Inc.	-	-	_	1,054	Equity Claim	
Kevin T Conroy	223	General Unsecured	Core Scientific, Inc.	-	-	_	-	Equity Claim	
Khannan Athreya	160	General Unsecured	Core Scientific, Inc.	-	_		1,068	Equity Claim	
KN GEN2 LLC	233	General Unsecured	Core Scientific, Inc.	-	_		75,167	Equity Claim	
Laura E Caton	595	General Unsecured	Core Scientific, Inc.	-	-	_	15	Equity Claim	
Lauren Faerman	118	General Unsecured	Core Scientific, Inc.	-	-		1,329	Equity Claim	
Lawrence Paschetti	179	General Unsecured	Core Scientific, Inc.	-	-	_	4,380	Equity Claim	
Lawrence Paschetti	174	General Unsecured	Core Scientific, Inc.	-	_		11,694	Equity Claim	
LEONID FRID	192	General Unsecured	Core Scientific, Inc.	_			1,894	Equity Claim	
LEONID FRID	191	General Unsecured	Core Scientific, Inc.	-	-	_	8,850	Equity Claim	
Ludmila Krikun	74	Priority / General Unsecured	Core Scientific, Inc.	-	-	11,306	2,000	Equity Claim	
Madhavi Latha Idamakanti	65	General Unsecured	Core Scientific, Inc.	_	_		14,031	Equity Claim	
Magdalena Catalano	604	General Unsecured	Core Scientific, Inc.	_			_	Equity Claim	
Mark Engler	268	General Unsecured	Core Scientific, Inc.	_	_		759,825	Equity Claim	
MARK ENGLER jr	292	General Unsecured	Core Scientific, Inc.	-	_	-	225,116	Equity Claim	
Mark William Young	184	General Unsecured	Core Scientific, Inc.	_	_	_	16,060	Equity Claim	
Marshea Denise Lewis	260	General Unsecured	Core Scientific, Inc.	-	_	_	-	Equity Claim	
Matthew Johnson	601	General Unsecured	Core Scientific, Inc.	-	_	_	19,809	Equity Claim	
Maximo Garcia	70	General Unsecured	Core Scientific, Inc.	-	-	_	618	Equity Claim	
Michael Silbergleid	78	General Unsecured	Core Scientific, Inc.	_	_	_	145	Equity Claim	
Michelle Carlson	633	General Unsecured	Core Scientific, Inc.	-	_	_	1,019	Equity Claim	
Mrs. Maria F. Gayo	594	Administrative	Core Scientific, Inc.	-	2,000	_	-	Equity Claim	
Nashville - Home	106	General Unsecured	Core Scientific, Inc.	-	_	_	5,000	Equity Claim	
Nolan Hart	277	General Unsecured	Core Scientific, Inc.	-	-		122	Equity Claim	
Oak Hill Capital, LLC	408	General Unsecured	Core Scientific, Inc.	-	-	_	50,000	Equity Claim	
Orville G. Carbough	240	General Unsecured	Core Scientific, Inc.	-	=		21,499	Equity Claim	
Patrick M. O'Brien and Trish J. O'Brien	610	General Unsecured	Core Scientific, Inc.	-	_		603	Equity Claim	
Paul Dabbar	347	General Unsecured	Core Scientific, Inc.	-	-		-	Equity Claim	
Paul Dabbar	258	General Unsecured	Core Scientific, Inc.	-	=		-	Equity Claim	
Paul Gaynor	600	General Unsecured	Core Scientific, Inc.	-	=		-	Equity Claim	
Paul Gaynor	459	General Unsecured	Core Scientific, Inc.	-	_		-	Equity Claim	
Paul Gaynor	242	General Unsecured	Core Scientific, Inc.	-	-		-	Equity Claim	
Perry G. Cabot	269	General Unsecured	Core Scientific, Inc.	-	=		-	Equity Claim	
Peter Engler	403	General Unsecured	Core Scientific, Inc.	-	_		100,000	Equity Claim	
Philip Alessi Jr.	129	General Unsecured	Core Scientific, Inc.	_			113,881	Equity Claim	
Philip Suhr	197	General Unsecured	Core Scientific, Inc.	-	-		10,752	Equity Claim	
Philip Suhr	161	General Unsecured	Core Scientific, Inc.	-	-	_	10,752	Equity Claim	
Pradeeban Kathiravelu	154	General Unsecured	Core Scientific, Inc.		_	_	. 2	Equity Claim	
Preethi Prasad	166	General Unsecured	Core Scientific, Inc.	+	_	_	988	Equity Claim	
Ramesh Reddy Pothireddy	68	General Unsecured	Core Scientific, Inc.	+	_	_	3,900	Equity Claim	
Randi Rigoff	119	General Unsecured	Core Scientific, Inc.		_	_	317	Equity Claim	
Randi Rigoff	117	General Unsecured	Core Scientific, Inc.	+	_	_	3,698	Equity Claim	
Richard Cornelison	53	General Unsecured	Core Scientific, Inc.	_	-	_	14,000	Equity Claim	
Richard D Naylor and Beth S Naylor	199	General Unsecured	Core Scientific, Inc.	+	_	_	19,651	Equity Claim	
Richard H Rupp Family Trust	592	General Unsecured	Core Scientific, Inc.		_	_		Equity Claim	
Richard K Humphries III	253	General Unsecured	Core Scientific, Inc.	+	_	_	7,168	Equity Claim	
Richard Murphy	172	General Unsecured	Core Scientific, Inc.	_	-	_	3,369	Equity Claim	
Robert Ian Presser	155	General Unsecured	Core Scientific, Inc.	_	-	_	2,373	Equity Claim	
Robert O Remien 1997 Trust	481	General Unsecured	Core Scientific, Inc.		_	_		Equity Claim	
Robert Sklodowski Jr	144	General Unsecured	Core Scientific, Inc.		_	_	40,000	Equity Claim	
Roy and Suzanne Ray	100	General Unsecured	Core Scientific, Inc.		-	_	468,520	Equity Claim	
Roy Anthony Shabla	62	General Unsecured	Core Scientific, Inc.		-	_		Equity Claim	
Samantha J Bieber	109	General Unsecured	Core Scientific, Inc.	-	-		5,000	Equity Claim	
Sammy Michael	596	General Unsecured	Core Scientific, Inc.	-	-	_	-	Equity Claim	
Samuel Miceli	57	General Unsecured	Core Scientific, Inc.	-	-	-	650	Equity Claim	
Sandra J Taylor	613	General Unsecured	Core Scientific, Inc.	-	-	_	2,954	Equity Claim	
Sara Alexis Wall	634	General Unsecured	Core Scientific, Inc.	_	_	_	470	Equity Claim	

<u>Debtors First Omnibus Claims Objection</u> <u>Schedule 8 - Equity Interest Claims</u>

Name of Claimant	Claim Number to be Disallowed	Asserted Claim Priority	Asserted Debtor			Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Reason for Disallowance
Scott A. McLellan	304	Secured / General Unsecured	Core Scientific, Inc.	41,317	=	-	6,805	Equity Claim
Scott Friedman	96	General Unsecured	Core Scientific, Inc.	_	-	_	806	Equity Claim
Scott Widham	608	General Unsecured	Core Scientific, Inc.	_	-	_	-	Equity Claim
Scott Widham	267	General Unsecured	Core Scientific, Inc.	-	-	-	-	Equity Claim
Scott Widham	239	General Unsecured	Core Scientific, Inc.	-	-	-	_	Equity Claim
Sergio Abbud	59	General Unsecured	Core Scientific, Inc.	-	-	-	1,051	Equity Claim
Sheri Ann Azoulay	326	General Unsecured	Core Scientific, Inc.	-	-	-	150,000	Equity Claim
Srinivasan C Ramaswamy	175	General Unsecured	Core Scientific, Inc.	-	-	-	5,000	Equity Claim
Stephanie D Gilroy	152	General Unsecured	Core Scientific, Inc.	_	-	_	5,004	Equity Claim
Steven Andrews	198	General Unsecured	Core Scientific, Inc.	-	-	_	_	Equity Claim
Steven J Kleber	210	General Unsecured	Core Scientific, Inc.	-	-	-	2,310	Equity Claim
Sumanth Molakala	165	General Unsecured	Core Scientific, Inc.	-	-	-	3,337	Equity Claim
Sunjay Singh	344	General Unsecured	Core Scientific, Inc.	-	-	-	13,000	Equity Claim
Sunshine 511 Holdings	214	General Unsecured	Core Scientific, Inc.	_	-	_	50,000	Equity Claim
T. Michael Glenn Trust	265	General Unsecured	Core Scientific, Inc.	_	_	_	500,000	Equity Claim
Talya Lerman	141	General Unsecured	Core Scientific, Inc.	_	_	_	2,213	Equity Claim
TAYLOR M SINGLETON	401	General Unsecured	Core Scientific, Inc.	_	_	_	5,778	Equity Claim
Texas Capitalization Resource Group, Inc.	42	General Unsecured	Core Scientific Operating Company	_	_	_	5,000,000	Equity Claim
Texas Capitalization Resource Group, Inc.	41	General Unsecured	Core Scientific, Inc.	_	_	_	5,000,000	Equity Claim
The Robert & Michaeline Pajor Family Trust	618	General Unsecured	Core Scientific, Inc.	_	_	_	511,588	Equity Claim
The Robert & Michaeline Pajor Family Trust	203	General Unsecured	Core Scientific, Inc.	_	-	_	511.588	Equity Claim
The Robert & Michaeline Pajor Family Trust	136	General Unsecured	Core Scientific, Inc.	_	_	_	16,658	Equity Claim
The Sims Family Living Trust [Jason Sims, Katie Sims]	591	General Unsecured	Core Scientific, Inc.	_	_	_	1,452	Equity Claim
Theresa Naso	195	General Unsecured	Core Scientific, Inc.	_	_	_	13,947	Equity Claim
Thomas Cameron	590	General Unsecured	Core Scientific, Inc.	_	_	_		Equity Claim
Thomas E. English	108	General Unsecured	Core Scientific, Inc.	_	_	_	5,000	Equity Claim
Thomas E. Sebrell II	257	General Unsecured	Core Scientific, Inc.	_	_	_	. 5,000	Equity Claim
Thomas J. Heinz & Mary Heinz JT TEN	605	General Unsecured	Core Scientific, Inc.	_		_	6,516	Equity Claim
Thomas Michael Tulien	56	General Unsecured	Core Scientific, Inc.	_		_	96,973	Equity Claim
Todd Becker	382	General Unsecured	Core Scientific, Inc.	_	_	_		Equity Claim
Todd Levy	636	General Unsecured	Core Scientific, Inc.	_	_	_	1,250	Equity Claim
Tony Kha	168	General Unsecured	Core Scientific, Inc.	_		_	11,500	Equity Claim
Transition Equity Partners, LLC	404	General Unsecured	Core Scientific, Inc.	_		_	- 11,500	Equity Claim
Tricia Larremore	597	General Unsecured	Core Scientific, Inc.					Equity Claim
Troy Bennington	173	General Unsecured	Core Scientific, Inc.				740	Equity Claim
Tyler Effertz	153	General Unsecured	Core Scientific, Inc.				32,175	Equity Claim
Tyler Humphries	254	General Unsecured	Core Scientific, Inc.				1.647	Equity Claim
Vanisha Goodman Coker	75	General Unsecured	Core Scientific, Inc.				26.054	Equity Claim
Vibhor JAIN	205	Secured	Core Scientific, Inc.	3,421			20,034	Equity Claim
Vincenzo Moliterni	642	General Unsecured	Core Scientific, Inc.	3,421			1,438	Equity Claim
Wade Slough	77	General Unsecured	Core Scientific, Inc.				1,430	Equity Claim
Wendell Chumbley	625	General Unsecured	Core Scientific, Inc.				10,988	Equity Claim
Wesley Tang	215	General Unsecured	Core Scientific, Inc.		_		1.000	Equity Claim
WESLEY VANDEVER MAGNESS	501	General Unsecured	Core Scientific, Inc.				155,000	Equity Claim
William E Fuoss	105	General Unsecured	Core Scientific, Inc.	_	_		155,000	Equity Claim
William Murray	303	General Unsecured	Core Scientific, Inc.	_	_		5,082	Equity Claim Equity Claim
WS-Oaxaca LLC	421	General Unsecured	Core Scientific, Inc.	_	_	_	4,217,350	Equity Claim
WS-Oaxaca LLC WS-Oaxaca, LLC	424	General Unsecured	Core Scientific, Inc.	_	_	_	130,846	Equity Claim Equity Claim
WS-Oaxaca, LLC XMS Holdings LLC	424	General Unsecured General Unsecured	Core Scientific, Inc. Core Scientific, Inc.				150,840	Equity Claim Equity Claim
XMS Holdings LLC XMS Holdings LLC	357	General Unsecured General Unsecured	Core Scientific, Inc. Core Scientific, Inc.				1	Equity Claim Equity Claim
			·				1	
XMS Holdings LLC	314 380	General Unsecured	Core Scientific, Inc.	_	_			Equity Claim
XMS XPDI Sponsor Holdings LLC		General Unsecured	Core Scientific, Inc.	_	_		700	Equity Claim
Yijun Tao	189	General Unsecured	Core Scientific, Inc.	_	-	_	793	Equity Claim

Subordinated 510(b) Equity Interest Claims

Name of Claimant	Claim Number to be Reclassified	Asserted Claim Priority	Asserted Debtor	Asserted Claim Amount: General Unsecured	Reason for Reclassification		
Alexandra Seifert	431	General Unsecured	Core Scientific, Inc.	2,482	Claim references 'violation of fiduciary duty / monetary harm'		
Ani Kamali	229	General Unsecured	Core Scientific, Inc.	150,000	Claim references damages 'due to false info of Core Scientific'		
Ann A. Meyer	248	General Unsecured	Core Scientific, Inc.	16,044	Claim references 'mismanagement and bankruptcy of the company'		
Ann A. Meyer	247	General Unsecured	Core Scientific, Inc.	15,241	Claim references 'mismanagement and bankruptcy of the company'		
Bay Colony Law Center LLC	241	General Unsecured	Core Scientific, Inc.	151,474	Claim references 'fradulent stock sale'		
Carrington Lobban	54	General Unsecured	Core Scientific, Inc.	1,093	Claim references 'misappropriation of stock funding'		
Chad Dickman	349	General Unsecured	Core Scientific, Inc.	4,045	Claim references 'mismanagement + misleading investors'		
Christopher Elliott Scott	320	General Unsecured	Core Scientific, Inc.	359,512	Claim references 'money lost securties as shareholder during class action period'		
Cori Faerman	212	General Unsecured	Core Scientific, Inc.	81	Claim references T believed in what I read on this company. I feel betrayed'		
Cori Faerman	211	General Unsecured	Core Scientific, Inc.	38	Claim references 'I believed in what I read about this company. Poorly managed. They lied'		
FLORIDA SBA TTEE	384	General Unsecured	Core Scientific, Inc.	395,715	Claim references 'class period'		
Francois Emmanuel Veilleux	555	General Unsecured	Core Scientific, Inc.	75,000	Claim references 'miss management of funds and assets'		
Jason Walters [Jason Walters IRA]	311	General Unsecured	Core Scientific, Inc.	21,193	Claim references 'lack of disclosure'		
Marvin W. Meyer	250	General Unsecured	Core Scientific, Inc.	12,848	Claim references 'mismanagement'		
Marvin W. Meyer	249	General Unsecured	Core Scientific, Inc.	22,118	Claim references 'mismanagement'		
Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Plan FBO Michael Silbergleid	82	General Unsecured	Core Scientific, Inc.	27	Claim references 'fraudulent appearance on Bloomberg TV by CEO'		
Michael & Elizabeth Silbergleid TRS FBO Silverknight Group Inc 401k Roth Plan FBO Michael Silbergleid	81	General Unsecured	Core Scientific, Inc.	7,963	Claim references 'fraudulent appearance on Bloomberg TV by CEO'		
Robert Joseph	351	General Unsecured	Core Scientific, Inc.	39,390	Claim references 'securities fraud or other unlawful business practices'		
Thrasivoulos Dimitriou	52	General Unsecured	Core Scientific, Inc.	3,104	Claim references 'failure to disclose material facts'		
Total				1,277,368			

Reclassifying Claims (Based on Priority)

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In re Core Scientific Inc., et al. Case No. 22-90341 (CML)

<u>Debtors Second Omnibus Claims Objection</u> <u>Schedule 9 - Reclassification Claims</u>

Name of Claimant	Claim Number	Asserted Claim Priority	Proposed Claim Priority	Asserted Debtor	Proposed Debtor	Asserted Claim Amount: Secured	Asserted Claim Amount: Priority	Asserted Claim Amount: General Unsecured	Proposed Claim Amount: General Unsecured	Reason for Reclassification
A to Z Pest Control & Services	38	Priority	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	_	3,530	ı	3,530	Creditor is claiming priority status for contract labor. Debtors recognizes an unsecured claim with this creditor but not a priority claim relationship with employees hired and paid by this creditor.
GreatAmerica Financial Services Corporation [GreatAmerica Leasing Corporation]	14	Secured / General Unsecured	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	4,565	-	8,103	12,668	Creditor is claiming secured status for unpaid lease payments that the debtors consider unsecured.
Microsoft Corporation	339	Priority / General Unsecured	General Unsecured	Core Scientific, Inc.	Core Scientific Operating Company	-	817	882	1,699	Creditor is claiming priority status pursuant for 507(a)(2). Debtors recognizes an unsecured claim with this creditor but not a priority claim.
ORGDEV Limited	95	Priority	General Unsecured	Core Scientific, Inc.	Radar Relay, Inc.	-	10,000	-	10,000	Creditor is claiming priority status for contract labor. Debtors recognizes an unsecured claim with this creditor but not a priority claim relationship with employees hired and paid by this creditor.